# Introduction to Modal Logic

Eric Pacuit, University of Maryland

September 12, 2023

1

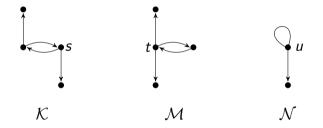
Suppose that  $\mathcal{M} = \langle W, R, V \rangle$  is a relational model.  $\llbracket \cdot \rrbracket_{\mathcal{M}} : \mathcal{L} \to \wp(W)$  defined as  $\llbracket \varphi \rrbracket_{\mathcal{M}} = \{ w \mid \mathcal{M}, w \models \varphi \}.$ 

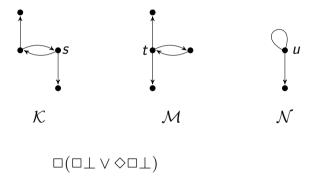
$$\begin{split} \llbracket p \rrbracket_{\mathcal{M}} &= V(p) \\ \llbracket \neg \varphi \rrbracket_{\mathcal{M}} &= W - \llbracket \varphi \rrbracket_{\mathcal{M}} \\ \llbracket \varphi \wedge \psi \rrbracket_{\mathcal{M}} &= \llbracket \varphi \rrbracket_{\mathcal{M}} \cap \llbracket \psi \rrbracket_{\mathcal{M}} \\ \llbracket \Box \varphi \rrbracket_{\mathcal{M}} &= \{ w \mid R(w) \subseteq \llbracket \varphi \rrbracket_{\mathcal{M}} \} \\ &\quad \text{ define } m_R(X) = \{ w \mid R(w) \subseteq X \}, \text{ so } \llbracket \Box \varphi \rrbracket_{\mathcal{M}} = m_R(\llbracket \varphi \rrbracket_{\mathcal{M}}) \end{split}$$

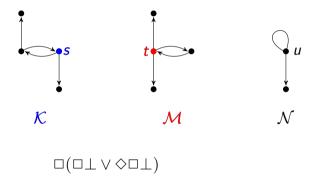
Suppose that  $\mathcal{M} = \langle W, R, V \rangle$  is a relational model.  $\llbracket \cdot \rrbracket_{\mathcal{M}} : \mathcal{L} \to \wp(W)$  defined as  $\llbracket \varphi \rrbracket_{\mathcal{M}} = \{ w \mid \mathcal{M}, w \models \varphi \}.$ 

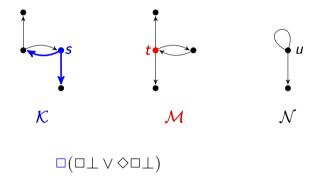
$$\begin{split} \llbracket p \rrbracket_{\mathcal{M}} &= V(p) \\ \llbracket \neg \varphi \rrbracket_{\mathcal{M}} &= W - \llbracket \varphi \rrbracket_{\mathcal{M}} \\ \llbracket \varphi \wedge \psi \rrbracket_{\mathcal{M}} &= \llbracket \varphi \rrbracket_{\mathcal{M}} \cap \llbracket \psi \rrbracket_{\mathcal{M}} \\ \llbracket \Box \varphi \rrbracket_{\mathcal{M}} &= \{ w \mid R(w) \subseteq \llbracket \varphi \rrbracket_{\mathcal{M}} \} \\ &\quad \text{ define } m_R(X) = \{ w \mid R(w) \subseteq X \}, \text{ so } \llbracket \Box \varphi \rrbracket_{\mathcal{M}} = m_R(\llbracket \varphi \rrbracket_{\mathcal{M}}) \end{split}$$

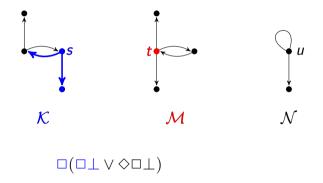
 $X \subseteq W$  is **definable** by modal formula if there is some  $\varphi \in \mathcal{L}$  such that  $X = \llbracket \varphi \rrbracket_{\mathcal{M}}$ .

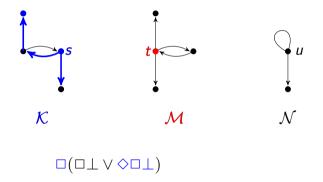


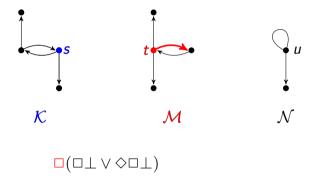


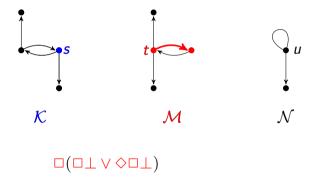


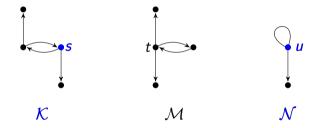




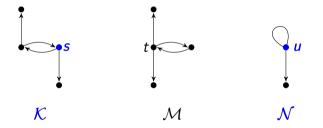








Which pair of states cannot be distinguished by a modal formula?



How do you show that  $\mathcal{K}$  and  $\mathcal{N}$  are *modally equivalent*?

Consider the following modalities:

Are these modalities definable using the basic modal language? Intuitively, the answer is "no", but how do we *prove* this?

#### **Bisimulation**

A bisimulation between  $\mathcal{M} = \langle W, R, V \rangle$  and  $\mathcal{M}' = \langle W', R', V' \rangle$  is a non-empty binary relation  $Z \subseteq W \times W'$  such that whenever wZw':

**Atomic harmony:** for each  $p \in At$ ,  $w \in V(p)$  iff  $w' \in V'(p)$ **Zig:** if wRv, then  $\exists v' \in W'$  such that vZv' and w'R'v'**Zag:** if w'R'v' then  $\exists v \in W$  such that vZv' and wRv

We write  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  if there is a Z such that wZw'.

#### **Bisimulation**

A bisimulation between  $\mathcal{M} = \langle W, R, V \rangle$  and  $\mathcal{M}' = \langle W', R', V' \rangle$  is a non-empty binary relation  $Z \subseteq W \times W'$  such that whenever wZw':

**Atomic harmony:** for each  $p \in At$ ,  $w \in V(p)$  iff  $w' \in V'(p)$ **Zig:** if wRv, then  $\exists v' \in W'$  such that vZv' and w'R'v'**Zag:** if w'R'v' then  $\exists v \in W$  such that vZv' and wRv

▶ We write  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  if there is a Z such that wZw'.

▶ We write  $\mathcal{M}$ ,  $w \iff \mathcal{M}'$ , w' iff for all  $\varphi \in \mathcal{L}$ ,  $\mathcal{M}$ ,  $w \models \varphi$  iff  $\mathcal{M}'$ ,  $w' \models \varphi$ .

#### **Bisimulation**

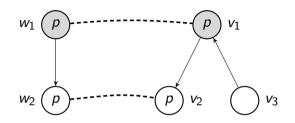
A bisimulation between  $\mathcal{M} = \langle W, R, V \rangle$  and  $\mathcal{M}' = \langle W', R', V' \rangle$  is a non-empty binary relation  $Z \subseteq W \times W'$  such that whenever wZw':

**Atomic harmony:** for each  $p \in At$ ,  $w \in V(p)$  iff  $w' \in V'(p)$ **Zig:** if wRv, then  $\exists v' \in W'$  such that vZv' and w'R'v'**Zag:** if w'R'v' then  $\exists v \in W$  such that vZv' and wRv

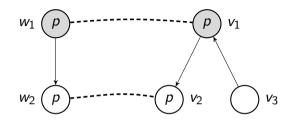
• We write  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  if there is a Z such that wZw'.

▶ We write  $\mathcal{M}$ ,  $w \iff \mathcal{M}'$ , w' iff for all  $\varphi \in \mathcal{L}$ ,  $\mathcal{M}$ ,  $w \models \varphi$  iff  $\mathcal{M}'$ ,  $w' \models \varphi$ .

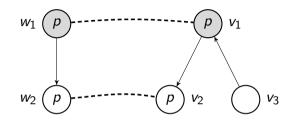
**Lemma**. If  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  then  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$ .



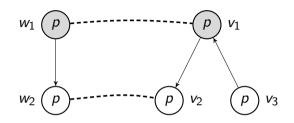
▶ The universal modality A is not definable in the basic modal language:



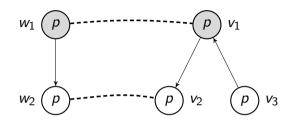
▶ The universal modality A is not definable in the basic modal language:  $\mathcal{M}, w_1 \models Ap, \mathcal{M}', v_1 \not\models Ap,$ 



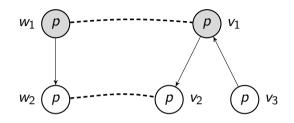
▶ The universal modality *A* is not definable in the basic modal language:  $\mathcal{M}, w_1 \models Ap, \mathcal{M}', v_1 \not\models Ap,$  $\mathcal{M}, w_1 \leftrightarrow \mathcal{M}', v_1, \text{ and so } \mathcal{M}, w_1 \leftrightarrow \mathcal{M}', v_1.$ 



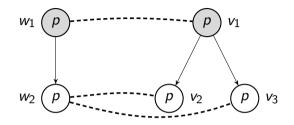
▶ The converse modality  $\diamond \leftarrow$  is not definable in the basic modal language:



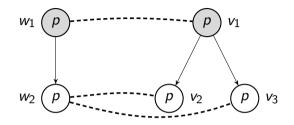
► The converse modality  $\diamond^{\leftarrow}$  is not definable in the basic modal language:  $\mathcal{M}, w_1 \not\models \diamond^{\leftarrow} p, \mathcal{M}', v_1 \models \diamond^{\leftarrow} p,$ 



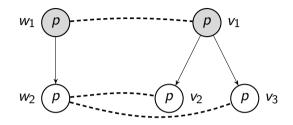
The converse modality ◇<sup>←</sup> is not definable in the basic modal language:
M, w<sub>1</sub> ⊭ ◇<sup>←</sup> p, M', v<sub>1</sub> ⊨ ◇<sup>←</sup> p,
M, w<sub>1</sub> ↔ M', v<sub>1</sub>, and so M, w<sub>1</sub> ↔ M', v<sub>1</sub>.



**>** The graded modality  $\diamond_2$  is not definable in the basic modal language:



▶ The graded modality  $\diamond_2$  is not definable in the basic modal language:  $\mathcal{M}, w_1 \not\models \diamond_2 p, \mathcal{M}', v_1 \models \diamond_2 p,$ 



▶ The graded modality  $\diamondsuit_2$  is not definable in the basic modal language:  $\mathcal{M}, w_1 \not\models \diamondsuit_2 p, \mathcal{M}', v_1 \models \diamondsuit_2 p,$  $\mathcal{M}, w_1 \leftrightarrow \mathcal{M}', v_1$ , and so  $\mathcal{M}, w_1 \leftrightarrow \mathcal{M}', v_1$ .

What about the converse? If two states are modally equivalent, does that imply that they states must be bisimilar?

What about the converse? If two states are modally equivalent, does that imply that they states must be bisimilar?

▶ In general, it is not true that modally equivalent states are bisimular. That is, there are pointed models  $\mathcal{M}$ , w and  $\mathcal{M}'$ , w' such that  $\mathcal{M}$ ,  $w \leftrightarrow \mathcal{M}'$ , w', but it is not the case that  $\mathcal{M}$ ,  $w \leftrightarrow \mathcal{M}'$ , w'

What about the converse? If two states are modally equivalent, does that imply that they states must be bisimilar?

▶ In general, it is not true that modally equivalent states are bisimular. That is, there are pointed models  $\mathcal{M}$ , w and  $\mathcal{M}'$ , w' such that  $\mathcal{M}$ ,  $w \leftrightarrow \mathcal{M}'$ , w', but it is not the case that  $\mathcal{M}$ ,  $w \leftrightarrow \mathcal{M}'$ , w'

**Lemma** On finite models, if  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  then  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$ .

What about the converse? If two states are modally equivalent, does that imply that they states must be bisimilar?

▶ In general, it is not true that modally equivalent states are bisimular. That is, there are pointed models  $\mathcal{M}$ , w and  $\mathcal{M}'$ , w' such that  $\mathcal{M}$ ,  $w \leftrightarrow \mathcal{M}'$ , w', but it is not the case that  $\mathcal{M}$ ,  $w \leftrightarrow \mathcal{M}'$ , w'

**Lemma** On finite models, if  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  then  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$ .

▶ The above result can be generalized: On **image finite models** or *m*-saturated models, if  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$  then  $\mathcal{M}, w \leftrightarrow \mathcal{M}', w'$ .